

Augsburg, 24 November 2008

## **Ad Hoc Announcement acc. to Section 15 German Securities Trading Act**

### **WashTec AG resolves public share buy-back offer**

Based on a resolution by the Shareholders' Meeting of 8 May 2008, the Management Board of WashTec AG, Augsburg, ISIN DE0007507501 / WKN 750750, with the consent of Supervisory Board, resolved on 24 November 2008 to acquire up to 800,000 own shares of WashTec AG (5.25% of the share capital) in the context of a voluntary public share buy-back offer. The offer period commences on 26 November 2008 and expires on 9 December 2008, 24.00 hours CET. During this period WashTec shareholders can offer their shares to the company at a purchase price (exclusive of any ancillary costs) of 6.90 Euros per bearer share with non-par value of WashTec AG. This offer price corresponds to a premium of 8.12 % on the reference price, which is based on the arithmetic average of the closing prices of the WashTec share quoted on the XETRA trading system during the last five trading days prior to the day of the announcement of the offer (17 November – 21 November 2008) and a premium of 10.40% on the closing price as of 24 November. The public share buy-back offer is intended to provide shareholders with an opportunity for sale before the end of the year, a possibility which is aggravated in the course of the regular stock exchange trading due to the share's low liquidity.

On 8 May 2008, the Management Board, with the consent of the Supervisory Board, had already resolved to acquire up to a total of 800,000 own shares of the company in the context of the share buy-back program via the stock exchange. This corresponds to 5.26% of the current share capital of the company. Up to and including 21 November 2008, the company had already repurchased 419,115 shares in the context of the current share buy-back program. This corresponds to 2.76% of the current share capital. Following the successful and full completion of the share buy-back offer, the portfolio of own shares held by WashTec AG would increase to 1,219,115 shares. This would correspond to 8.02% of the company's share capital. During the acceptance period of the public tender offer, the current share buy-back program will be stopped.

The share buy-back is effected, inter alia, for the purpose of using the acquired own shares to service subscription rights on shares of the company arising from share options which have been or will be issued in the context of the WashTec share option programs. The acquired own shares may also be resold in connection with the direct or indirect acquisition of companies, parts of companies or equity interests in

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Christian Bernert

Chairman of the supervisory board  
Michael Busch  
  
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companies. The company reserves the right to redeem the repurchased shares in whole or in part.

The company will publish more detailed information on the offer in the electronic Federal Gazette (elektronischer Bundesanzeiger) and on its website at [www.washtec.de](http://www.washtec.de) in the short term, probably on 26 November 2008.

The share buy-back offer will be executed by UniCredit - Bayerische Hypo- und Vereinsbank AG.

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WashTec AG

The Management Board

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